



Established A. D. 2014

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## **TPNG-R-A – Stabilisation notice**

**Zadar, 12 February 2015**

InterCapital Securities Ltd., a member of InterCapital Group, (the "Stabilisation Manager") may, for the initial public offering (the "Offering") and listing on the Zagreb Stock Exchange of the shares with ticker TPNG-R-A (the "Shares") of Tankerska Next Generation Ltd. ("TNG" or the "Company"), engage in stabilisation activities in the Shares from today, 12 February 2015, to and including 13 March 2015 (the "Stabilisation Period").

The stabilisation transactions are aimed to support the market price of the Shares. In connection with the Offering, the Joint Bookrunners have been granted an over-allotment option (the "Over-allotment Option") by Tankerska plovidba d.d. and have over-allotted to the investors in the Offering 400,000 Shares, which equals approximately 14% of the number of Shares sold in the Offering before over-allotments.

Stabilisation Manager may effect transactions that stabilise or maintain the price of the Shares at a level higher than that which might otherwise prevail, by buying Shares in the open market at prices equal to or lower than (but not above) the Offer Price. However, there is no obligation on the Stabilisation Manager or any person acting for the Stabilisation Manager to do so. Moreover, there is no assurance that the Stabilisation Manager will undertake stabilisation activities. If stabilisation activities are commenced, they may be discontinued at any time before the expiry of the Stabilisation Period.

Within one week after the end of the Stabilisation Period, the Stabilisation Manager will inform the market through the Zagreb Stock Exchange's information system under the Company's ticker symbol, TPNG-R-A, of whether any stabilisation transactions have been effected, the date at which stabilisation started, the date at which stabilisation last occurred, and the price range within which stabilisation was carried out for each of the dates during which stabilisation transactions were carried out.

Any stabilisation activities will be conducted in accordance with Croatian Capital Market Act and Commission Act 2273/2003 on buy-back programmes and stabilisation of financial instruments.

For further details see the Prospectus dated 8 December 2014 issued by Tankerska Next Generation in connection with the Offering and the listing of its Shares on the Zagreb Stock Exchange available on web site [www.tng.hr](http://www.tng.hr).

Tankerska next generation d.d.